

## **Benefit Enrollment / Change Form**

	First Name:	me: M.I.			Last Name:					Gender: ☐ Male ☐ Female	
Employee	Mailing/Street Address:	Apt./Ste.	Apt./Ste. City:			State:				Zip Code:	
	Birth Date:	Hire Date:	Marital Status: ☐ Single ☐ Married ☐ Divord			] Divorced	Phone Number:			Email:	
Enrollment				Open Enrollment			Event		Decline (See Dec	line Section)	
	Qualifying Event Type:		l Marriage / Divorce			☐ Birth / Death			Court Order		
	(If applicable)	☐ Loss of Coverag	l Loss of Coverage			☐ Reduction in Hours			Change Name / Address		
		☐ COBRA	I COBRA 🔲								
Medical	Medical Plan Election:	☐ Copay Plan		☐ HSA Plan		☐ High Value Health			☐ Decline (Complete Decline Section)		
	Medical Plan Coverage:	☐ Employee O	nly	☐ Employee + C			☐ Employee		- Spouse	☐ Family	
Dependents	Name	SSN		DOB		Relationship	Sex (M/F)		Disabled (Y/N)	Include on Medical Plan	
end											
Dер											
Decline	□ I understand the benefits provided by the Group Insurance Contract under ERISA regulations include Health and/or Dental coverages. I have reviewed and understand the benefit options and requirements presented herein. I understand that I may not be eligible to enroll myself and dependents if I desire to apply for coverage at a later date, unless I qualify to enroll at a later date in accordance with the special enrollment conditions.										
ce	☐ I do not have other insurance coverage			☐ I have enrolled thru the state or federal Marketplace							
Other Insurance	☐ I have other insurance coverage			☐ I have other insurance coverage, but intend to cancel that coverage						overage	
	Policy Holder Name:				Policy Holder Date of Birth:						
her	Insurance Company Name: Insurance Company Address:  Policy Number: Group Number:										
ot	Names of Covered Individuals:										
Employee Authorization	I understand I have the option to pay the premiums for my employer-sponsored health plan through a before-tax reduction of my salary. I understand that if this amount increases or decreases during the plan year, my salary reduction will be adjusted to reflect that increase or decrease. I hereby apply for the coverage for which I am now or may be eligible under this group policy. I hereby authorize the deduction from my earnings of the required contribution, if any, toward the cost of such coverage. I authorize payment of medical benefits to all providers, where applicable, for those charges covered by my group insurance benefits. I authorize release to or by HealthEZ of any medical information including copies of medical records or insurance information as necessary for claims adjudication, utilization review, or coordination of benefits.  To the best of my knowledge and belief, the information I have provided on this form is complete and correct. I acknowledge that the terms of the Summary Plan Description govern all payments made by the Plans.										
Employee Signature										 Date	